

#### **OhioHealth Foundation**

3430 OhioHealth Pkwy, 3rd floor Columbus, OH 43202

(614) 544-4483

Giving@OhioHealth.com
OhioHealth.com/Foundation

# Securities Transfer Instructions

Thank you for your support of the OhioHealth Foundation.



### Please provide these instructions to your broker to wire transfer your gift to

Transfer Agent Huntington Investment Company

DTC# 0226

Account # OHE 481106

Brokerage Contact Ryan A. Strong

(614)480-4708

Ryan.Strong@huntington.com



# Please notify the OhioHealth Foundation of the securities transfer in writing via one of the following

Email Giving@OhioHealth.com Direct Mail OhioHealth Foundation

3430 OhioHealth Pkwy, 3rd floor

Columbus, OH 43202

In the message, please include the required information:

- (a) Donor's name(s), address, phone number, and email address
- (b) Type of stock and the number of shares
- (c) Gift designation to existing fund, specific area at OhioHealth, or if the gift is a pledge payment
- (d) If the donor wishes to remain anonymous\*

## Physical stock certificates?

If the physical stock certificates are held, please contact your Philanthropy Advisor or the OhioHealth Foundation at (614) 544-4483 for specific instructions.

### Other notes

OhioHealth Foundation Taxpayer Identification Number 23-7446919

\* If the donor wishes to remain anonymous, information (a), (b), and (c) are still needed to provide an appropriate gift acknowledgement to the donor.

The OhioHealth Foundation does not provide legal, tax or financial advice to its donors or their advisors. We encourage you to review your gift plans with your legal and tax advisor to determine the best plan for you.