



OhioHealth Foundation

3430 OhioHealth Pkwy, 3rd floor  
Columbus, OH 43202

(614) 544-4483

Giving@OhioHealth.com  
OhioHealth.com/Foundation

## Securities Transfer Instructions

Thank you for your support of the OhioHealth Foundation.

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Please provide these instructions to your broker to wire transfer your gift to

*Transfer Agent*                      Huntington Investment Company

*DTC #*                                      0226

*Account #*                                OHE 481106

*Brokerage Contact*                      Beth Giroux

(614)782-9159

Elizabeth.Giroux@huntington.com

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Please notify the OhioHealth Foundation of the securities transfer in writing via one of the following

<i>Email</i>	Giving@OhioHealth.com	<i>Direct Mail</i>	OhioHealth Foundation 3430 OhioHealth Pkwy, 3rd floor Columbus, OH 43202
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*In the message, please include the required information:*

- (a) Donor's name(s), address, phone number, and email address
- (b) Type of stock and the number of shares
- (c) Gift designation to existing fund, specific area at OhioHealth, or if the gift is a pledge payment
- (d) If the donor wishes to remain anonymous\*

### Physical stock certificates?

If the physical stock certificates are held, please contact your Philanthropy Advisor or the OhioHealth Foundation at (614) 544-4483 for specific instructions.

### Other notes

OhioHealth Foundation Taxpayer Identification Number 23-7446919

\* If the donor wishes to remain anonymous, information (a), (b), and (c) are still needed to provide an appropriate gift acknowledgement to the donor.

*The OhioHealth Foundation does not provide legal, tax or financial advice to its donors or their advisors. We encourage you to review your gift plans with your legal and tax advisor to determine the best plan for you.*